



NSAI

Transition Policy

ISO 50001:2018 - Energy Management System

The following sets out the transition plan for both existing and potential ISO 50001 Clients.

Please refer to the NSAI website from time to time to review updates to this document. This document is controlled under the NSAI QMS for ease of reference as updates occur.

Upgrading to ISO 50001:2018?

It is important that you maintain your ISO 50001:2011 certified system until certification to ISO 50001:2018 is granted.

Milestones on the transition from ISO50001:2011 to ISO50001:2018

ISO/DIS 50001 - Published November 2017.

ISO/FDIS 50001 - Published May 2018.

ISO 50001:2018 – Published on August 1st 2018.

EN ISO 50001:2018 – Published on August 22nd 2018.

I.S. EN ISO 50001:2018 – Published on September 20th 2018.

- Three year transition period to 21st August 2021, also known as period of co-existence
- NSAI current working date for withdrawal of ISO 50001:2011 is 21st August 2021
- Ongoing certification to the existing standard (ISO 50001:2011), reassessment and or surveillance, can take place during period of co-existence, but all ISO 50001:2011 certificates will have expiry dates of 21st August 2021 regardless of reassessment date
- Clients are encouraged to upgrade at their existing reassessment cycle
- NSAI auditors will comment on application of ISO 50001:2018 during all audits to the existing standard from October 2018
- Non-conformance categories will remain unchanged in ISO 50001:2018
- Clients should maintain their existing Certification up to the end of the period of co-existence, assuming ongoing conformity, while attempting to upgrade
- No claim of conformity to ISO 50001:2018 can be made until the appropriate certificate is issued
- Certification expiry to ISO 50001:2011 will be 21st August 2021



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- **The following sets out upgrade options:**

- Upgrade at reassessment in the normal three year cycle of certification. This option is the preferred one and is recommended to all Clients where possible. This audit will cover all aspects of both reassessment and upgrade including audit planning and commentary on performance over time.
 - Upgrade in one of the two surveillance years with additional time (typically the same audit days provided for a reassessment) to review changes to the standard. This may be done as a surveillance audit with additional time to review changes as one audit event, or, separated by no more than 3 months as a surveillance audit visit and then an audit review of upgrade changes as a separate visit – additional time as above. Certification will be within the current cycle starting from the last reassessment.
 - Special reassessment and upgrade audit in any one of the two surveillance years with additional time (typically the same audit days provided for a reassessment), resulting in a new three year certificate. This audit will cover all aspects of both reassessment and upgrade including audit planning and commentary on performance over time.
- Clients are required to fill in the dedicated questionnaire (AD-34-06) for the 2018 version of the standard in advance of the upgrade audit. This will be provided by your NSAI auditor.

NSAI will cease quoting for new applications to ISO 50001:2011 from 21st August 2019.

NSAI will cease auditing new applications to ISO 50001:2011 from 21st February 2020.

To purchase a copy of ISO 50001:2018 please refer to www.standards.ie